

# 1Z0-567<sup>Q&As</sup>

Primavera P6 Enterprise Project Portfolio Management 8 Essentials

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#### **QUESTION 1**

What is the significance of setting "Summarize project based on high-level resource planning"?

- A. Summarized project data will reflect top-down plans.
- B. Summarized project data will reflect bottoms-up plans.
- C. Summarized project data will reflect actuals pushed from another application.
- D. Summarized project data will be monetized.

Correct Answer: A

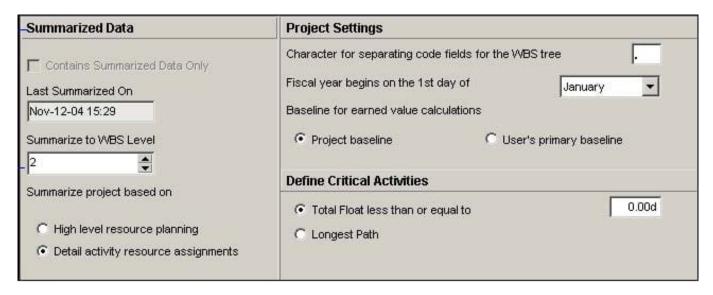
#### Explanation:

Typically, use the High Level Resource Planning option for future projects that are currently planning only high-level resource allocation requirements, or for

projects that are underway, but for which you do not want to assign resources at a detailed activity-level.

Note: `Summarize Project Based on\\' determines whether the Summarizer calculates and displays rolled-up data based on resource assignments at the activity or

project level. Note 2: You can summarize project data to a specific WBS level when calculating and maintaining summary data.



#### **QUESTION 2**

You are in a governance organization that has established a project management methodology with work product and document requirements that must be included in every project. You are doing an audit prior to a gate review for a specific project. You are fairly certain that the project manager and project are in compliance with these requirements, but you cannot see the required work products and documents in the project workspace. How can you solve this problem?

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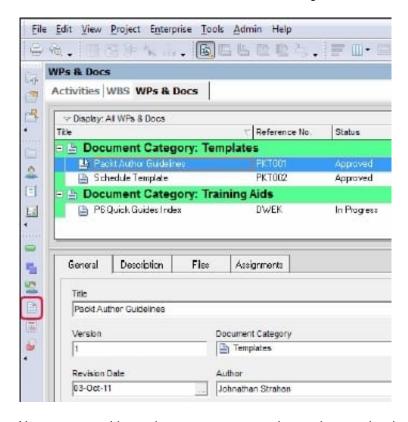
- A. Go to Activities and search tor the Work Products and Documents by using an Activity view.
- B. Go to a dashboard and look for the Work Products and Documents in a portlet.
- C. Create a global activity code for required Work Products and Documents to call out activities.
- D. Go to the Project section and click Work Products and Documents to view the portlet.

Correct Answer: D

#### Explanation:

Before you can assign WPs and Docs, you must create them at the project level. On the left-hand toolbar, click on the icon to open up the WPs and Docs window

The WPs and Docs window is shown in the following screenshot:



Here you can add new documents to your project and categorize them. Note: Work Products and Documents (WPs and Docs) allows you to provide documentation for the project. Examples include material safety data sheets, punch lists, specifications, project manager notes and reports, product guides, and more. To add a document, choose Assign, and select the appropriate document. You may

#### **QUESTION 3**

What does Schedule Preview do?

- A. Provides print preview functionality
- B. Calculates the new forecast dates



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- C. Reschedules but does not finalize until Save
- D. Reports on multiple projects without opening them

Correct Answer: C

Explanation: About Schedule Preview After modifying activity, relationship, and assignment data, but before deciding to formally schedule a project, use the optional Schedule Preview feature to estimate schedule changes without actually committing them to the project. Schedule Preview automatically recalculates the schedule for activities that have changed or were affected by a change to a relationship, resource assignment, or another activity. You can then decide to commit these changes to the schedule or, if the preview produces unwanted results, discard them. If Schedule Preview is disabled, changes to activities are not reflected in the schedule until you manually calculate the schedule again.

#### **QUESTION 4**

Select two true statements about the Portfolio Analysis tab in Primavera P6 EPPM.

- A. Conducts a side-by-side comparison of an unlimited number of portfolios
- B. Conducts a side-by-side comparison of two projects
- C. Conducts a side-by-side comparison of two portfolios
- D. Conducts a side by-side comparison of one project displayed in different views
- E. Conducts a side by-side comparison of the same portfolio displayed in different views

Correct Answer: CE

Explanation:

Note: Creating Projects on the Portfolio Analysis Page Generally, you create projects while working on the EPS page in the Projects section of the application.

However, it is also possible to create what-if projects while analyzing portfolios. During the process of evaluating a portfolio, you will often want to capture a new

project idea. To create a project on the portfolio analysis page:

- 1) Click Portfolios.
- 2) On the Portfolios navigation bar, click Portfolio Analysis.
- 3) On the Portfolio Analysis page:

a.

Make sure you are working with the primary portfolio (at top or left) and not the comparison set for the next steps.

b.

In the Scenario list, select a scenario for your analysis. c. In the View list, select a portfolio view scorecard. d. In the scorecard, select a row where you want to



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add a new project.
e.
Click Add Project.
4) For the first project you create, if defaults are not already set, the Add Project dialog box appears:
a.
Select a default Parent EPS element.
b.
Select a default Responsible Manager.
c.
Click Select.
5) On the Portfolio Analysis page, click Save. Tip You can change the what-if project\\'s Project Status field value on the General detail window of the EPS page.
For example, you may later want to change a project from What If to Planned status. Note 2: A portfolio is a collection of projects. Group projects into portfolios so
you can easily view data from more than one project at a time. Reference; P6 EPPM User\\'s Guide, Creating Projects on the Portfolio Analysis
QUESTION 5
You are an application administrator that has been asked to create a portfolio for an executive. You create the portfolio and have the user test to see whether it meets requirements. However there are a couple of projects that are missing. You look for the portfolio, but it is no longer visible to you. What is the cause of this problem?
A. The global filters for the portfolio must be refreshed.
B. You do not have read/write access to the portfolio.
C. You created it for one user, and you are not that user.
D. The projects were deleted in error.
Correct Answer: C
Explanation:
QUESTION 6
Select the statement that best describes a global portfolio.

A. It is available to single users.



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- B. It is assigned by a filter.
- C. It must be manually refreshed.
- D. It is available to all users.
- E. Access is governed by project security.

Correct Answer: D

**Explanation:** 

The drop-down list shows the enterprise project structure by dividing project portfolios into two groups: the "Global Portfolios," which span the entire organization,

or "User Portfolios," which are important to the individual project manager.

#### **QUESTION 7**

Identify the true statement regarding Schedule Checker.

- A. Before running Schedule Checker, you should schedule the project.
- B. Schedule Checker evaluates the WBS structure to demonstrate standards compliance.
- C. Schedule Checker is run from the Portfolios section.
- D. Run Schedule Checker before scheduling the project to fix issues.

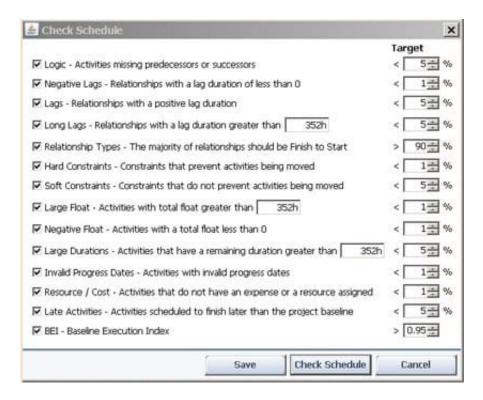
Correct Answer: D

Explanation:

Note: The new schedule checker is a tool that assists planners, project managers and the PMO to ensure project plans are built within the guidelines of industry and organizational best practices. The schedule checker performs a 14-point analysis to ensure that activities and dependencies of the project schedule are following desired standards. The schedule checker adheres to the DCMA 14-point assessment check and produces a report that lists all opportunities for corrective action or improvement when aspects of the project schedule fall outside the quality guidelines. The report includes a summary and detailed sections displaying activities falling outside your configured thresholds.

Note 2: The Schedule Checker can be run against one or multiple projects. You can save the thresholds to run again for the project that is open. The first thing to do is set up the 14 Configurable User Thresholds. See figure below.

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Example of output.

Shown below is the top half of the Schedule Check Summary Report.



### Schedule Check Report created on 25-Apr-12

#### Projects checked

Project ID	Project Description	Data Date	Total Activities	Complete Activities	Total Links
GD 10-T	2010 Gas Desulfurization Unit Appx 50% Completed	28-Oct-10	3135	1581	3485

#### Projects checked have links to the following Closed Projects

#### Check Summary

Check	Description	Target	Actual	Found	Tota
Logic	Activities missing predecessors or successors		1%	20	1554
Negative Lags	Relationships with a lag duration of less than 0		0%	3	2004
Positive Lags	Relationships with a positive lag duration		0%	0	2004
Long Lags	Relationships with a lag duration greater than 352 hours		0%	0	2004
Relationship Types The majority of relationships should be Finish to Start		> 90%	89%	1784	2004
Harc Constraints	constraints that prevent activities being moved		0%	0	1554
Soft Constraints	Constraints that do not prevent activities being moved		0%	1	1554
Large Float	Activities with total float greater than 352 hours		18%	275	1554
Negative Float	Activities with a total float less than 0		0%	0	1554
Large Durations	Activities that have a remaining duration greater than 352 hours		0%	3	1548
Invalid Progress Dates (before the data date)	Incomplete activities before the data date	< 1%	0%	3	1558
Invalid Progress Dates (after the data date)	Activities with actual dates after the data date	< 1%	0%	4	1558
Resource / Cost	Activities that do not have an expense or a resource assigned		0%	1	312
Late Activities	Activities scheduled to finish later than the project baseline	< 5%	2%	34	154
BEI	Baseline Execution Index	> 0.95	1.01	- 2	1 3

Reference below the lower half of the Schedule Check report.

#### **QUESTION 8**

When assigning a user to a user-interface view, deselecting the Allow Editing check box restricts the user\\'s ability

- A. edit project data in the view
- B. edit the user Interface view
- C. edit his or her password
- D. edit his or her resource profile

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Correct Answer: B

Explanation: Creating User Interface Views On the Create User Interface View page, click the Users tab: Select a user from the Available Users window to assign the user to that view. Click Select to move the user to the Selected Users column. Select the Allow Editing option to enable the user to edit the contents of their interface view. Reference; P6 EPPM Administrator\\'s Guide, Creating User Interface Views

#### **QUESTION 9**

A Physical % complete	activity has an	original duration	of 10, and a re	emaining duration of	<ol><li>The actual start is</li></ol>
assigned to the activity.	Physical % is	updated to equal	80%. What is	the remaining duration	on for this activity?

A. 80

B. 10

C. 2

D. 8

Correct Answer: B

Explanation:

#### **QUESTION 10**

You are a portfolio manager looking for a new portfolio that you manually created for your own use. You have clicked the Group By drop-down list in Portfolios.

What option would you select to quickly find your portfolio?

A. Global Portfolio

B. Global filtered Portfolio

C. User Portfolio

D. User Filtered Portfolio

Correct Answer: D

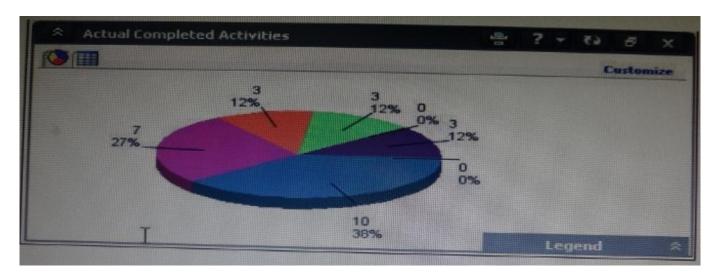
**Explanation:** 

Use a filter to display the most recently created portfolios.

#### **QUESTION 11**

Identify this window.

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- A. Portfolio
- B. Portfolio view
- C. Dashboard
- D. Project statistics

Correct Answer: B

#### Explanation:

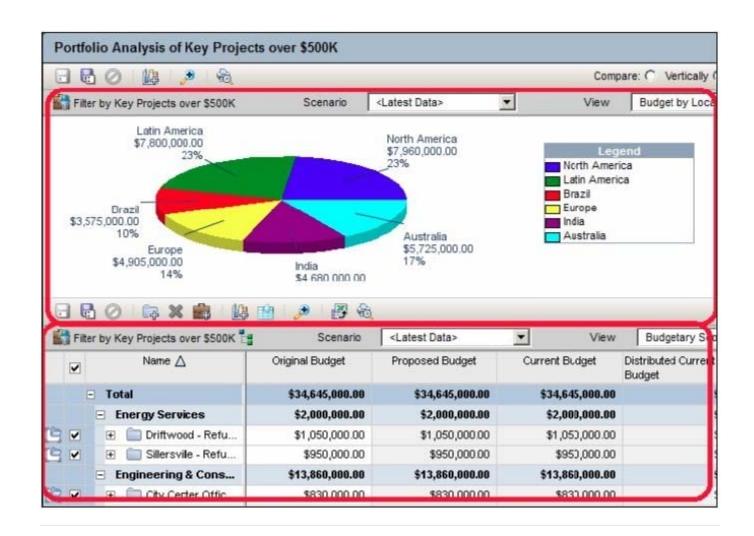
When you choose or create a portfolio, it opens in an analysis view. P6 keeps track of which view you were last using with each portfolio and by default always

opens that last view for each portfolio.

An analysis view consists of two screens showing portfolio data. The screens can be oriented horizontally or vertically.

Also, note that in analysis view there are always exactly two screens displayed.

Example:



#### **QUESTION 12**

A portfolio scenario is defined as \_\_\_\_\_.

A. a snapshot of project data

B. a manual group of projects

C. a graphical view of data

D. a filtered group of projects

Correct Answer: A

Explanation:

A scenario is a snapshot in time of one or more projects.

#### **QUESTION 13**

Identify the true statement regarding user-interface views.

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A. Deleting a user-interface view that has assigned users could cause user issues.

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B. Each user may be assigned to multiple user-interface views. C. User-interface views overwrite project and global security profiles. D. User-interface views are created and managed by individual users. Correct Answer: B **Explanation:** A user interface view is a customized view of the Dashboards, Portfolios, Projects, and Resources sections of P6 Web Access typically associated with a role. **QUESTION 14** You are a P6 administrator. You have received a change request against a configured global dashboard, involving the addition of a portlet. How would you make this change? A. Customize the user interface view B. Customize the Portfolio view C. Customize the dashboard D. Customize the layout Correct Answer: C **Explanation:** Add the portlet to the Dashboard. Note: Dashboards are created with up to 12 windows of data called Portlets Dashboards build upon those analysis tools and present project and portfolio information in a way that is easy to set up

#### **QUESTION 15**

everyone on the same page.

You are a program manager for a group of 10+ projects. You actually have a dedicated node for each program, and your owned projects reside under each node. Each program has its own unique requirements for viewing activity data.

and use. These dashboards can be customized and assigned so that specific users or groups of users can see the same information when they log into the system. Dashboards can be configured to suit individual needs or literally get

You do not want to ask for activity codes that would be visible to the entire organization. Which activity coding solution



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would serve the needs of the project managers in your programs?
A. Create global activity codes.
B. Create user activity codes.
C. Create project activity codes.
D. Create EPS activity codes.
Correct Answer: D
Explanation:
EPS activity codes can be used only in projects that belong to a specified EPS, including its subordinate EPS nodes, if any.
Note:
*
An activity code can be designated as one of three types: Global, EPS, or project.
*
Activity Codes can be defined through the Administer   Enterprise Data dialog, where they can be set at the Global, EPS, and Project level. Activity codes help to sort, filter, and group activities.
Some data can be stored either at the enterprise level, or at the project level. One such example is activity codes. Some activity codes may be enterprise, perhaps CSI codes to identify the type of work. Others, such as the specific floor in a multi-story construction, are particular to one project and meaningless in others.
References:
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