

## MB-230<sup>Q&As</sup>

Microsoft Dynamics 365 Customer Service

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## QUESTION 1

You need to consider the underlined segment to establish whether it is accurate.

When categorizing cases via queues, cases should be categorized as Products.

- A. No adjustment required.
- B. Services
- C. Managed solutions
- D. Unmanaged solutions

Correct Answer: A

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## QUESTION 2

You are a Dynamics 365 for Customer Service system administrator for Contoso, Ltd.

You need to automatically create cases from emails sent to the support@contoso.com email address.

Solution: Create an automatic record creation and update rule. Set the Source type to Service activity, and then select the queue.

Does the solution meet the goal?

- A. Yes
- B. No

Correct Answer: B

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## QUESTION 3

You make a phone call regarding an existing case record.

You need to create a phone call activity that appears on the case record timeline.

Which three actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

## Actions

Enter a subject
Select an existing case record
Change the phone call Regarding value to the case contact
Select Add phone call activity
Create a new case record

## Answer Area



Correct Answer:

## Actions

Enter a subject
Create a new case record

## Answer Area



### QUESTION 4

You use Dynamics 365 for Customer Service administrator. You plan to create Voice of the Customer surveys.

You need to determine which survey question feature is needed to complete the design of the survey.

Which survey features should you use? To answer, select the appropriate survey type in the dialog box in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Scenario

Create a theme for the survey with the company logo and colors.

Create a different set of follow-up questions depending on the answer the candidate selects.

Hide questions depending on the answer the candidate selects.

Populate the second question with answers from the first question.

### Survey type

▼
Basic survey
Response routing
Piping
Tagging
▼
Basic survey
Client-side routing
Response routing
Piping
▼
Basic survey
Response routing
Client-side routing
Tagging
▼
Piping
Response routing
Client-side routing
Tagging

Correct Answer:

## Answer Area

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	▼
Piping	
Response routing	
Client-side routing	
Tagging	

References: <https://docs.microsoft.com/en-us/dynamics365/customer-engagement/voice-of-customer/design-advanced-survey>

### QUESTION 5

A company uses Omnichannel for Customer Service.

The company wants to configure Power Virtual Agents within Omnichannel to have automatic answers when a customer starts a chat session.

You need to set up the prerequisites for the Power Virtual Agents.

Which three technologies should you set up? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

A. Work stream

B. Queues

C. Azure Application ID

D. Chat widget

E. Chatbot

Correct Answer: BCE

CE: Prerequisites

Before you integrate Power Virtual Agents bots in Omnichannel for Customer Service, check the following:

\*

Azure Application ID - You'll need an application registered on the Azure portal before connecting to Omnichannel for Customer Service.

\*

Bot - You must have a pre-configured bot that can integrate with Omnichannel for Customer Service.

\*

Product licenses - You need a product license for Power Virtual Agents

\*

Role - You must have the Omnichannel administrator role.

B: In Omnichannel Administration, after the Power Virtual Agents bot is created and configured to work with Omnichannel for Customer Service, you can configure it to hand off conversations to queues. To receive incoming messages, you must add the bot to at least one queue.

Reference: <https://docs.microsoft.com/en-us/dynamics365/customer-service/configure-bot-virtual-agent>

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